Workplace Retirement Plan Information Guide
Valley Ear Nose and Throat Associates

Plan Name: Valley Ear Nose and Throat Associates PC 401(k) PSP and Cash Balance Plan
Plan Website: www.ValleyENT401k.com
401(k) Component: Yes
401(k) Tax ID: 20-1000804
Profit Sharing Component: Yes
Profit Sharing Tax ID: 20-1000804
Cash Balance Component: Yes
Cash Balance Tax ID: 81-1318133

Plan Sponsor: Valley Ear Nose and Throat Associates (Dr. Keith Hill)
Plan Administrator/Contact Person: Heather Johnson
Payroll Contact: Jenny Besh
Plan Trustee: Dr. Keith Hill
Plan Trustee: N/A
Plan Trustee: N/A

Plan 3(38) Fiduciary and Investment Manager: FPL Capital Management
Plan 3(38) Fiduciary and Investment Manager Contact: Virajith Wijeweera or Amanda Harrell
Plan 3(38) Fiduciary and Investment Manger Contact Information: 800-835-1969; Info@FPLCapital.com

Plan Recordkeeper: Dimensional Retirement Plan Services (powered by DST Systems)
Plan Recordkeeper Contact Person: Karen Kennedy
Plan Recordkeeper Contact Information: 888-819-0238 x39597; KKennedy@DSTSystems.com

Plan Third-Party Administrator: Pencor Inc.
Plan Third-Party Administrator Contact Person: Annie Hett
Plan Third-Party Administrator Contact Information: 904-242-4245, ext. 107; annie@pencor-inc.com

Plan Custodian: Dimensional Retirement Plan Services (powered by Fidelity)
Plan Custodian Contact Person: Karen Kennedy
Plan Custodian Contact Information: 888-819-0238 x39597; KKennedy@DSTSystems.com

Self-Directed Brokerage Account Custodian: Schwab

Plan Participant Call Center: 888-846-8469 8am-7pm ET, Monday-Thursday; 8am-6pm ET, Fridays